**INTEREST RATES MARKET NOTICE**

**Date: 14 March 2017**

**Subject:** New Financial Instrument Listing

***(BARCLAYS AFRICA GROUP LIMITED –“BGL15”)***

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The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 16 March 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** BGL15

**Nominal Issued** R 642,000,000.00

**Issue Price** 100%

**Coupon** 11.122% (3 Month JIBAR as at 13 March 2017 of 7.342% plus 378 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 March 2027

**Books Close Date(s)** 8 March, 8 June, 8 September, 8 December

**Interest Payment Date(s)** 17 March, 17 June, 17 September, 17 December

**Last Day to Register** By 17:00 on7 March, 7 June, 7 September, 7 December

**Issue Date** 16 March 2017

**Date Convention** Modified Following

**Interest Commencement Date** 16 March 2017

**First Interest Payment Date** 17 June 2017

**Call Date** 17 March 2022

**ISIN No.** ZAG000142746

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGL15%20Pricing%20Supplement%2020170316.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGL15%20Pricing%20Supplement%2020170316.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000